

7 September 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	4 September 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,000	\$798,700.000 0	\$23.8000	\$23.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	\$279,600.000 0	\$23.3000	\$23.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	\$279,600.000 0	\$23.3000	\$23.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	18,000	\$419,400.000 0	\$23.3000	\$23.3000

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	\$280,200.000 0	\$23.3500	\$23.3500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	6,000	\$142,000.000 0	\$23.7500	\$23.5000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,945	\$45,831.6500	\$23.7500	\$23.4500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	793	\$18,595.8500	\$23.4500	\$23.4500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,262	\$29,972.5000	\$23.7500	\$23.7500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,152	\$26,997.3000	\$23.4500	\$23.3000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$46,922.2124	\$23.4611	\$23.4611
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$46,922.2124	\$23.4611	\$23.4611
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$93,844.4249	\$23.4611	\$23.4611
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	\$94,300.0000	\$23.7500	\$23.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	114	\$2,656.2000	\$23.3000	\$23.3000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	\$46,922.2124	\$23.4611	\$23.4611
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	\$46,922.2124	\$23.4611	\$23.4611
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	\$93,844.4249	\$23.4611	\$23.4611

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.