

11 September 2015

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Mandatory general offer

Disclosure of dealings in the shares of Chanco International Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|----------------|-------------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Chan King Hong | 7 September | Sale | 14,788,000 | \$1.4150 | 2,896,000 | 0.8300% |
| Edwin | 2015 | | | | | |

End

Note:

Chan King Hong Edwin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The disclosure form was received by the Executive on 14 September 2015.