



11 September 2015

Mandatory general offer

Disclosure of dealings in the shares of Chanco International Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Prevail Assets Limited	7 September 2015	Sale	39,204,648	\$1.4150	0	0.0000%

End

Note:

Prevail Assets Limited is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.

Prevail Assets Limited is ultimately owned by Chan Wai Po Rebecca.

The disclosure form was received by the Executive on 14 September 2015.