

14 September 2015

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Merrill	11	Ordinary	Hedging of Delta 1 products created as a	Sale	2,000	\$48,600.00	\$24.3000	\$24.3000
Lynch	September	shares	result of wholly unsolicited client-driven			00		
International	2015		orders					
		Ordinary	Hedging of Delta 1 products created as a	Sale	72,000	\$1,756,800.	\$24.5000	\$24.2500
		shares	result of wholly unsolicited client-driven			0000		
			orders					
		Ordinary	Hedging of Delta 1 products created as a	Purchase	12,000	\$293,400.0	\$24.4500	\$24.4500
		shares	result of wholly unsolicited client-driven			000		
			orders					
		Ordinary	Hedging of Delta 1 products created as a	Purchase	28,000	\$684,600.0	\$24.4500	\$24.4500
		shares	result of wholly unsolicited client-driven			000		
			orders					



Ordinary	Hedging of Delta 1 products created as a	Purchase	10,000	\$244,500.0	\$24.4500	\$24.4500
shares	result of wholly unsolicited client-driven			000		
	orders					
Ordinary	Hedging of Delta 1 products created as a	Purchase	16,000	\$392,000.0	\$24.5000	\$24.5000
shares	result of wholly unsolicited client-driven			000		
	orders					
Ordinary	Hedging of Delta 1 products created as a	Purchase	8,000	\$196,000.0	\$24.5000	\$24.5000
shares	result of wholly unsolicited client-driven			000		
	orders					
Ordinary	Hedging of Delta 1 products created as a	Purchase	10,000	\$244,500.0	\$24.4500	\$24.4500
shares	result of wholly unsolicited client-driven			000		
	orders					
Ordinary	Hedging of Delta 1 products created as a	Purchase	26,000	\$635,700.0	\$24.4500	\$24.4500
shares	result of wholly unsolicited client-driven			000		
	orders					
	shares Ordinary shares Ordinary shares Ordinary shares Ordinary	sharesresult of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersOrdinaryHedging of Delta 1 products created as a result of wholly unsolicited client-driven	sharesresult of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchaseOrdinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase	sharesresult of wholly unsolicited client-driven ordersPurchase16,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase16,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase10,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase26,000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase26,000	sharesresult of wholly unsolicited client-driven orders000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase16,000\$392,000.0 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000\$196,000.0 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000\$196,000.0 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase10,000\$244,500.0 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase10,000\$244,500.0 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase26,000\$635,700.0 000	sharesresult of wholly unsolicited client-driven orders000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase16,000\$392,000.0 000\$24.5000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000\$196,000.0 000\$24.5000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase8,000\$196,000.0 000\$24.5000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase10,000\$244,500.0 000\$24.4500Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase10,000\$244,500.0 000\$24.4500 000Ordinary sharesHedging of Delta 1 products created as a result of wholly unsolicited client-driven ordersPurchase26,000 000\$635,700.0 000\$24.4500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.