

15 September 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	14 September 2015	Derivatives	Other types of products	Closing out of a derivative contract	2,000	14 September 2015	\$24.5000	\$49,000.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	48,000	14 September 2015	\$24.5313	\$1,177,500 .0000	0

		Derivatives	Other types of products	Entering into of a derivative contract	28,000	18 December 2015	\$24.5500	\$687,400.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	22,000	18 December 2015	\$24.5500	\$540,100.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	24,000	18 December 2015	\$24.5500	\$589,200.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	38,000	18 December 2015	\$24.5500	\$932,900.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	22,000	18 December 2015	\$24.5000	\$539,000.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	38,000	18 December 2015	\$24.5500	\$932,900.000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.