

16 September 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	15 September 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$49,100.00 00	\$24.5500	\$24.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$98,400.00 00	\$24.6500	\$24.5500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	14,000	\$348,000.0 000	\$24.9000	\$24.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$49,100.00 00	\$24.5500	\$24.5500

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	12,000	\$298,200.000	\$24.8500	\$24.8500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	10,000	\$248,500.000	\$24.8500	\$24.8500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	16,000	\$397,600.000	\$24.8500	\$24.8500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	38,000	\$946,200.000	\$24.9000	\$24.9000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	38,000	\$946,200.000	\$24.9000	\$24.9000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	6,000	\$148,500.000	\$24.8500	\$24.5500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$98,900.000	\$24.9000	\$24.5500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,262	\$31,423.800	\$24.9000	\$24.9000
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,200	\$29,580.000	\$24.6500	\$24.6500



		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	2,000	\$49,400.00 00	\$24.7000	\$24.7000
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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.