

17 September 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	16 September 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	26,000	\$641,000.00 00	\$24.9000	\$24.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	24,000	\$588,600.00 00	\$24.6000	\$24.4500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,945	\$48,335.450 0	\$24.9000	\$24.8500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	\$49,298.545 5	\$24.6493	\$24.6493
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$49,800.000 0	\$24.9000	\$24.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	44	\$1,095.6000	\$24.9000	\$24.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$49,298.5455	\$24.6493	\$24.6493

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.