

18 September 2015

Possible general offer
Disclosure of dealings in the shares of Value Convergence Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Cheng Tze Kit, Larry	18 September 2015	Ordinary shares	Share option	Exercising of option / traded option contract	1,000,000	24 September 2012	23 September 2015	\$1.1700	\$1,170,000.00	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Cheng Tze Kit, Larry is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.