

18 September 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Assets Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Capital Research and Management Company	17 September 2015	Purchase	520,000	\$70.9779	144,068,200	6.7503%
		Purchase	518,500	\$71.4000	144,586,700	6.7746%
		Purchase	400,000	\$71.1112	144,986,700	6.7933%

End

Note:

Capital Research and Management Company is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Capital Research and Management Company is ultimately owned by The Capital Group Companies, Inc..