



9 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (USA) LLC	8 January 2015	Ordinary shares	Borrowing	4,000,000	152,587,183	7.1513%
		Ordinary shares	Unwinding of borrowing transaction	4,000,000	152,587,183	7.1513%
		Ordinary shares	Borrowing	751,500	152,587,183	7.1513%

End

Note:

Credit Suisse Securities (USA) LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



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Dealings were made for its own account.

Credit Suisse Securities (USA) LLC is ultimately owned by Credit Suisse Group AG.

Public Disclosure Form