

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of any	(including those of any
					person with whom	person with whom
		(Note 4)			there is an agreement	there is an agreement
					or understanding)	or understanding)
Credit Suisse	10 June 2014	Sale	43,500	\$125.0		
Securities			· 			
(Europe) Limited		Sale	88,000	\$125.0	19,241,312	6.24%

End

Note:

- 1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.



- 4. Trading activity executed in provision of prime brokerage services to clients.
- 5. This form is to be read in conjunction with those of Credit Suisse Securities (USA) LLC and Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 10 June 2014.