

23 September 2015

**Possible general offer**

**Disclosure of dealings in the shares of Value Convergence Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
So Wai Yee, Betty	23 September 2015	Ordinary shares	Share option	Exercising of option / traded option contract	500,000	24 September 2012	23 September 2015	\$1.1700	\$585,000.000	0

End

Note:

So Wai Yee, Betty is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.