

25 September 2015

**Voluntary general offer**
**Disclosure of dealings in the shares of China Financial Leasing group limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Cheung Man Kun	14 September 2015	Purchase	120,000	\$0.9500	39,760,000	
	14 September 2015	Purchase	1,040,000	\$0.9600	40,800,000	
	14 September 2015	Purchase	120,000	\$0.9700	40,920,000	
	15 September 2015	Purchase	160,000	\$0.9400	41,080,000	
	15 September 2015	Purchase	60,000	\$0.9600	41,140,000	
	15 September 2015	Purchase	460,000	\$0.9700	41,600,000	

	15 September 2015	Purchase	360,000	\$0.9800	41,960,000	
	16 September 2015	Purchase	40,000	\$0.9600	42,000,000	
	17 September 2015	Purchase	20,000	\$1.0800	42,010,000	
	17 September 2015	Purchase	20,000	\$1.0900	42,040,000	
	17 September 2015	Purchase	20,000	\$1.1000	42,060,000	
	17 September 2015	Purchase	20,000	\$1.1100	42,080,000	
	17 September 2015	Purchase	20,000	\$1.1200	42,100,000	
	17 September 2015	Purchase	20,000	\$1.1300	42,120,000	
	17 September 2015	Purchase	20,000	\$1.1400	42,140,000	
	17 September 2015	Purchase	20,000	\$1.1500	42,160,000	
	17 September 2015	Purchase	20,000	\$1.1600	42,180,000	

	17 September 2015	Purchase	20,000	\$1.1700	42,200,000	
	18 September 2015	Purchase	120,000	\$1.1400	42,320,000	
	18 September 2015	Purchase	420,000	\$1.1500	42,740,000	
	21 September 2015	Purchase	100,000	\$1.0900	42,840,000	
	21 September 2015	Purchase	20,000	\$1.1000	42,860,000	
	21 September 2015	Purchase	340,000	\$1.1300	43,200,000	
	21 September 2015	Purchase	40,000	\$1.1400	43,240,000	
	22 September 2015	Purchase	500,000	\$1.0500	43,740,000	
	22 September 2015	Purchase	500,000	\$1.0100	44,240,000	
	23 September 2015	Purchase	100,000	\$1.0200	44,340,000	
	23 September 2015	Purchase	20,000	\$1.0600	44,360,000	

	23 September 2015	Purchase	20,000	\$1.0700	44,380,000	
	24 September 2015	Purchase	60,000	\$1.0600	44,440,000	
	24 September 2015	Purchase	160,000	\$1.0700	44,600,000	
	24 September 2015	Purchase	320,000	\$1.0800	44,920,000	
	24 September 2015	Purchase	280,000	\$1.0900	45,200,000	
	24 September 2015	Purchase	60,000	\$1.1000	45,260,000	
	24 September 2015	Purchase	20,000	\$1.1100	45,280,000	7.9168%

End

Note:

Cheung Man Kun is a Class (6) associate connected with the Offeree company.

Cheung Man Kun is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

The disclosure forms were received by the Executive on 25 September 2015.