

25 September 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Assets Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---------------|-------------------|---|---|------------------------|--|-------------------------------------|---|--|
| HSBC Bank Plc | 24 September 2015 | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale | 8,500 | \$630,125.0005 | \$74.1324 | \$74.1324 |

End

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.

Public Disclosure Form