

10 January 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	2 January 2015	Purchase	262,500	\$11.1168	26,785,152	1.2553%
		Purchase	143,000	\$11.1168	26,928,152	1.2620%
		Purchase	117,000	\$11.1168	27,045,152	1.2675%
		Purchase	1,088,000	\$11.0999	28,133,152	1.3185%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

This form supersedes the disclosure filed on 6 January 2015. The amendment made relates to the status of BlackRock, Inc. as an associate of the Offeror.