

2 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Power Assets Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

I	F	
S	F	C
證	監	會

Goldman	30	Options	Call option	Lapsing of option /	43,248	30	30	\$76.7025	\$0.0000	0
Sachs (Asia)	September			traded option		September	September			
L.L.C. on	2015			contract		2015	2015			
behalf of The										
Goldman										
Sachs Group,										
Inc. and										
affiliates										

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.