



12 January 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	9 January 2015	Sale	16,000	\$10.4400	55,436,000	0.0000%
		Sale	52,000	\$10.4200	55,488,000	0.0000%
		Sale	227,000	\$10.4000	55,715,000	0.0000%
		Sale	253,000	\$10.3800	55,968,000	0.0000%
		Sale	201,000	\$10.3600	56,169,000	0.0000%
		Sale	291,000	\$10.3400	56,460,000	0.0000%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.