

8 October 2015

## Possible general offer

## Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Smart Presto	8 October	Options	Share option	Lapsing of option /	6,000,000	5 August	4 August	\$0.6000	\$0.0000	0
Holdings	2015			traded option		2009	2017			
Limited				contract						

End



## Note:

Smart Presto Holdings Limited is a Class (6) associate connected with the Offeree company.

Smart Presto Holdings Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Smart Presto Holdings Limited is ultimately owned by Chan Mei Sheung and Estate of Huang Wen Yi, Administrators Account.