



8 October 2015

**Possible general offer**

**Disclosure of dealings in the shares of Walker Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Estate of Huang Wen Yi, Administrators Account	8 October 2015	Purchase	404,955,000	\$0.0000	404,955,000	64.0000%
		Sale	202,477,500	\$0.0000	202,477,500	32.0000%
		Sale	67,492,500	\$0.0000	134,985,000	21.3000%
		Sale	67,492,500	\$0.0000	67,492,500	10.7000%

End

Note:

Estate of Huang Wen Yi, Administrators Account is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

Estate of Huang Wen Yi, Administrators Account is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Estate of Huang Wen Yi, Administrators Account is ultimately owned by Chan Mei Sheung, Huang Nga Ting, Huang Nga Ki and Estate of Huang Wen Yi, Administrators Account.