



9 October 2015

Possible general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chan Mei Sheung	8 October	Purchase	44,195,000	\$0.0000	44,195,000	7.0000%
	2015	Purchase	202,477,500	\$0.0000	246,672,500	39.0000%

End

Note:

Chan Mei Sheung is a Class (6) and Class (3) associate connected with the Offeree company.

Chan Mei Sheung is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for her own account.