

9 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Asset Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	8 October 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	96,500	\$7,102,225.000	\$73.7500	\$73.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	500	\$36,725.0000	\$73.4500	\$73.4500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,500	\$403,975.0000	\$73.4500	\$73.4500

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	500	\$36,750.0000	\$73.5000	\$73.5000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$146,500.0000	\$73.2500	\$73.2500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	11,000	\$807,400.0000	\$73.4000	\$73.4000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$146,700.0000	\$73.3500	\$73.3500
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,000	\$439,500.0000	\$73.2500	\$73.2500
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	16,500	\$1,211,425.0000	\$73.6500	\$72.9000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,500	\$330,925.0000	\$73.8000	\$73.2500

End



SECURITIES AND FUTURES COMMISSION

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form