

11 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	10 June 2014	Purchase	500	\$124.9	19,241,312	6.24%
		Purchase	500	\$124.9		
		Purchase	500	\$124.9		
		Purchase	500	\$124.9		
		Purchase	500	\$124.9		

End

Note:

1. Credit Suisse (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.



SFC

證監會

SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

Public Disclosure Form

2. Dealings were made for its own account.
3. Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.
4. This form is to be read in conjunction with those of Credit Suisse Securities (USA) LLC and Credit Suisse Securities (Europe) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 10 June 2014.