12 October 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Winfoong International Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| **Party** | **Date** | **Description of relevant securities** | **Description of products** | **Nature of dealings** | **Number of securities under the option** | **Exercise period - From Date** | **Exercise period - To Date** | **Exercise price** | **Option money paid / received** | **Resultant balance (including those of any person with whom there is an agreement or understanding)** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Leung Wing Ning | 12 October 2015 | Options | Share option | Exercising of option / traded option contract | 700,000 | 18 December 2013 | 17 December 2023 | $0.1168 | $81,760.00 | 0 |

End

Note:

Leung Wing Ning is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.