

15 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Assets Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Capital Research and Management Company	14 October 2015	Purchase	1,500	\$74.8500	154,630,700	7.2452%
		Purchase	100,000	\$74.9500	154,730,700	7.2498%
		Purchase	232,500	\$74.9715	154,963,200	7.2607%

End

Note:

Capital Research and Management Company is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Capital Research and Management Company is ultimately owned by The Capital Group Companies, Inc..