

19 October 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	16 October 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	16,000	\$243,760.00	\$15.3200	\$15.1400
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	10,000	\$152,320.00	\$15.2800	\$15.1800
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	704	\$10,630.40	\$15.1000	\$15.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$30,560.00	\$15.2800	\$15.2800

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.