

23 October 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	27 April 2015	Other types of securities	Other types of products	Closing out of a derivative contract	52,000	27 April 2015	\$24.2600	\$1,261,371.436 0	0
		Other types of securities	Other types of products	Closing out of a derivative contract	4,000	27 April 2015	\$24.2600	\$97,028.5720	0

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.

Public Disclosure Form