

23 October 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	4 May 2015	Derivatives	Other types of products	Closing out of a derivative contract	398,000	4 May 2015	\$24.0000	\$9,552,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	26,000	4 May 2015	\$24.0000	\$624,000.0000	0

		Derivatives	Other types of products	Closing out of a derivative contract	1,322,000	4 May 2015	\$24.0000	\$31,728,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	4 May 2015	\$24.0000	\$144,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$48,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	24,000	4 May 2015	\$24.0000	\$576,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	118,000	4 May 2015	\$24.0000	\$2,832,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$48,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	72,000	4 May 2015	\$24.0000	\$1,728,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$48,000.0000	0

		Derivatives	Other types of products	Closing out of a derivative contract	28,000	4 May 2015	\$24.0000	\$672,000.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	398,000	4 May 2015	\$24.0000	\$144,000.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	26,000	4 May 2015	\$24.0000	\$31,728,000 .0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,322,000	4 May 2015	\$24.0000	\$624,000.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	4 May 2015	\$24.0000	\$9,552,000. 0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$576,000.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	24,000	4 May 2015	\$24.0000	\$48,000.000 0	0
		Derivatives	Other types of products	Closing out of a derivative contract	118,000	4 May 2015	\$24.0000	\$48,000.000 0	0

		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$2,832,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	72,000	4 May 2015	\$24.0000	\$1,728,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$24.0000	\$672,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	28,000	4 May 2015	\$24.0000	\$48,000.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	10,000	4 May 2015	\$24.0300	\$240,341.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	34,000	4 May 2015	\$24.0300	\$817,159.0000	0

End

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.