

23 October 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	10 June 2015	Derivatives	Other types of products	Closing out of a derivative contract	365,893	10 June 2015	\$23.4100	\$8,564,826.6370	0
		Derivatives	Other types of products	Closing out of a derivative contract	23,990	10 June 2015	\$23.4100	\$561,558.1359	0



		Derivatives	Other types of products	Closing out of a derivative contract	20,117	10 June 2015	\$23.4100	\$470,898.91 71	0
		Derivatives	Other types of products	Closing out of a derivative contract	24,920	10 June 2015	\$23.4100	\$583,327.58 43	0
		Derivatives	Other types of products	Closing out of a derivative contract	18,000	10 June 2015	\$23.4100	\$421,344.16 20	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	10 June 2015	\$23.4100	\$140,448.05 40	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,375	10 June 2015	\$23.4100	\$32,186.012 4	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,705	10 June 2015	\$23.4100	\$39,910.655 3	0

End

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.