

23 October 2015

**Partial offer**
**Disclosure of dealings in the shares of China Resources Enterprise Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                          | <b>Date</b> | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b>              | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|---------------------------------------|-------------|---|--------------------------------|--|---|---|------------------------|-------------------------------------|---|
| Bank of America, National Association | 8 July 2015 | Derivatives                               | Other types of products        | Entering into of a derivative contract | 294,000   | 18 December 2015                        | \$22.4282              | \$6,593,899.9140                    | 0   |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.