

23 October 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Bank of America, National Association	7 August 2015	Derivatives	Other types of products	Closing out of a derivative contract	48,000	7 August 2015	\$24.8270	\$1,191,694.7520	0
		Derivatives	Other types of products	Closing out of a derivative contract	104,000	7 August 2015	\$24.8270	\$2,582,005.2960	0



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.