

23 October 2015

Partial offer
Disclosure of dealings in the shares of China Resources Enterprise Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------------------------------------|----------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| Bank of America, National Association | 19 August 2015 | Derivatives | Other types of products | Closing out of a derivative contract | 24,000 | 19 August 2015 | \$23.9313 | \$574,350.00 00 | 0 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 40,000 | 19 August 2015 | \$23.9313 | \$957,250.00 00 | 0 |



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Bank of America, National Association is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

Bank of America, National Association is ultimately owned by Bank of America Corporation.

The form was received by the Executive on 23 October 2015.