



13 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (USA) LLC	12 January 2015	Ordinary shares	Unwinding of borrowing transaction	751,500	115,573,403	5.4166%

End

Note:

Credit Suisse Securities (USA) LLC is a Class (6) associate connected with the Offeree company.

Credit Suisse Securities (USA) LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Credit Suisse Securities (USA) LLC is ultimately owned by Credit Suisse Group AG.

The resultant balance refers to the balance at the end of all trades.