

27 October 2015

**Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Power Assets Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	26 October 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	460	\$35,259.0000	\$76.6500	\$76.6500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	276	\$21,210.6000	\$76.8500	\$76.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$153,775.0000	\$76.9000	\$76.8500

End



SECURITIES AND FUTURES COMMISSION  
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form