

3 November 2015

Possible general offer
Disclosure of dealings in the shares of Value Convergence Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cheng Tze Kit, Larry	3 November 2015	Sale	52,000	\$1.5000	848,000	0.1536%
		Sale	52,000	\$1.5000	796,000	0.1441%
		Sale	20,000	\$1.5000	776,000	0.1405%
		Sale	20,000	\$1.5000	756,000	0.1369%
		Sale	16,000	\$1.4800	740,000	0.1340%
		Sale	4,000	\$1.4800	736,000	0.1333%
		Sale	16,000	\$1.4800	720,000	0.1304%
		Sale	4,000	\$1.4800	716,000	0.1297%
		Sale	160,000	\$1.4700	556,000	0.1007%
		Sale	4,000	\$1.4700	552,000	0.1000%

		Sale	20,000	\$1.4700	532,000	0.0963%
		Sale	4,000	\$1.4700	528,000	0.0956%
		Sale	16,000	\$1.4700	512,000	0.0927%
		Sale	28,000	\$1.4700	484,000	0.0876%
		Sale	8,000	\$1.4600	476,000	0.0862%
		Sale	20,000	\$1.4600	456,000	0.0826%
		Sale	20,000	\$1.4600	436,000	0.0790%
		Sale	4,000	\$1.4600	432,000	0.0782%
		Sale	20,000	\$1.4600	412,000	0.0746%
		Sale	20,000	\$1.4600	392,000	0.0710%
		Sale	16,000	\$1.4600	376,000	0.0681%
		Sale	4,000	\$1.4600	372,000	0.0674%
		Sale	20,000	\$1.4600	352,000	0.0637%
		Sale	20,000	\$1.4600	332,000	0.0601%
		Sale	308,000	\$1.4500	24,000	0.0043%
		Sale	24,000	\$1.4500	0	0.0000%

End

Note:

Cheng Tze Kit, Larry is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.