

4 November 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Assets Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| HSBC Bank Plc | 3 November 2015 | Sale | 1,000 | \$76.2000 | 0 | 0.0000% |
| | | Sale | 500 | \$76.2000 | 0 | 0.0000% |
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| | | Sale | 1,000 | \$76.2000 | 0 | 0.0000% |
| | | Sale | 500 | \$76.2000 | 0 | 0.0000% |
| | | Sale | 500 | \$76.2000 | 0 | 0.0000% |
| | | Sale | 500 | \$76.2000 | 0 | 0.0000% |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.

Public Disclosure Form