

5 November 2015

**Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Power Assets Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Merrill Lynch International	4 November 2015	Derivatives	Other types of products	Closing out of a derivative contract	34,000	4 November 2015	\$76.6522	\$2,606,175	0
		Derivatives	Other types of products	Closing out of a derivative contract	43,000	4 November 2015	\$77.0465	\$3,313,000	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form