

13 November 2015

**Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**
**Disclosure of dealings in the shares of Power Asset Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	12 November 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,500	\$637,550.00	\$75.1000	\$74.9500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,500	\$262,750.00	\$75.4000	\$74.6500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	48	\$3,564.00	\$74.2500	\$74.2500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	\$225,000.00	\$75.0000	\$75.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	6,000	\$447,750.00	\$75.4000	\$74.1500

End



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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.