

24 November 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Power Assets Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch, Pierce, Fenner & Smith Incorporated	20 November 2015	Ordinary shares	Unwinding of lending transaction	121,500	2,995,690	0.1404%
	20 November 2015	Ordinary shares	Unwinding of borrowing transaction	121,500	2,874,190	0.1347%
	23 November 2015	Ordinary shares	Unwinding of lending transaction	48,500	2,922,690	0.1369%
	23 November 2015	Ordinary shares	Unwinding of borrowing transaction	48,500	2,874,190	0.1347%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

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Note:

Merrill Lynch, Pierce, Fenner & Smith Incorporated is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch, Pierce, Fenner & Smith Incorporated is ultimately owned by Bank of America Corporation.

Public Disclosure Form