



26 November 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Cheung Kong Infrastructure Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch, Pierce, Fenner & Smith Incorporated	24 November 2015	Ordinary shares	Lending	87,000	5,152,172	0.2045%

End

Note:

Merrill Lynch, Pierce, Fenner & Smith Incorporated is a Class (2) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Merrill Lynch, Pierce, Fenner & Smith Incorporated is ultimately owned by Bank of America Corporation.

The trades took place in US Time Zone.