

1 December 2015

Mandatory general offer

Disclosure of dealings in the shares of West China Cement Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid /	prices paid	prices paid
		securities			of shares	received	/ received	/ received
					involved			
Nomura	30	Ordinary	Client facilitation trades in ordinary	Sale	2,744,000	\$4,045,204.80	\$1.4742	\$1.4742
International	November	shares	shares arising from wholly unsolicited					
Plc	2015		client-driven orders by a client					
			facilitation desk which operates					
			independently of the group's proprietary					
			trading desk					
		Ordinary	Closing / flattening / unwinding of	Purchase	2,744,000	\$4,198,320.00	\$1.5300	\$1.5300
		shares	proprietary positions arising from					
			unsolicited client-driven dealings					



Note:

Nomura International PIc is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

Nomura International PIc is ultimately owned by Nomura Holdings Inc.