1 December 2015

證監會

## Partial offer

## Disclosure of dealings in the shares of CHINA RESOURCES BEER (HOLDINGS) COMPANY LTD

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
UBS Group	30	Ordinary	Redemption of pre-existing index-tracking	Purchase	8,000	\$120,640.00	\$15.0800	\$15.0800
AG	November	shares	ETFs as a result of unsolicited client					
	2015		requests					
		Ordinary	Dealing in pre-existing index-tracking	Sale	18,000	\$263,680.00	\$14.7000	\$14.6000
		shares	ETFs					

End

Note:

UBS Group AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.