

12 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	11 June 2014	Ordinary shares	Swap	Client Facing Portfolio Swap	1,000	19-Jul-18	\$124.95	\$124,950	19,242,812
		Ordinary shares	Swap	Client Facing Portfolio Swap	1,000	19-Jul-18	\$124.925	\$124,925	

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
4. This form is to be read in conjunction with those of Credit Suisse Securities (USA) LLC and Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 11 June 2014.