



8 December 2015

**Possible general offer**

**Disclosure of dealings in the shares of WEST CHINA CEMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>     | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|-----------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 7 December 2015 | Sale                   | 42,000                  | \$1.6200               | 144,941,721   | 2.6738%   |
|                 |                 | Purchase               | 12,506,845              | \$1.6100               | 157,448,566   | 2.9045%   |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.