

13 January 2015

## Privatisation by way of scheme of arrangement

## Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| P | Party | Date | Description | Description | Nature of | Number of     | Maturity    | Reference | Total    | Resultant      |
|---|-------|------|-------------|-------------|-----------|---------------|-------------|-----------|----------|----------------|
|   |       |      | of relevant | of products | dealings  | reference     | date /      | price     | amount   | balance        |
|   |       |      | securities  |             |           | securities to | closing out |           | paid /   | (including     |
|   |       |      |             |             |           | which the     | date        |           | received | those of any   |
|   |       |      |             |             |           | derivatives   |             |           |          | person with    |
|   |       |      |             |             |           | relate        |             |           |          | whom there is  |
|   |       |      |             |             |           |               |             |           |          | an agreement   |
|   |       |      |             |             |           |               |             |           |          | or             |
|   |       |      |             |             |           |               |             |           |          | understanding) |
|   |       |      |             |             |           |               |             |           |          |                |
|   |       |      |             |             |           |               |             |           |          |                |



| The         | 12 January | Warrants | Callable  | Market making - | 100   | 29 June     | \$80.8800 | \$1,669.870 | 0 |
|-------------|------------|----------|-----------|-----------------|-------|-------------|-----------|-------------|---|
| Hongkong    | 2015       |          | bull/bear | Sale            |       | 2015        |           | 0           |   |
| and         |            |          | contracts |                 |       |             |           |             |   |
| Shanghai    |            |          |           |                 |       |             |           |             |   |
| Banking     |            |          |           |                 |       |             |           |             |   |
| Corporation |            |          |           |                 |       |             |           |             |   |
| Limited,    |            |          |           |                 |       |             |           |             |   |
| Global      |            |          |           |                 |       |             |           |             |   |
| Markets     |            |          |           |                 |       |             |           |             |   |
|             |            |          |           |                 |       |             |           |             |   |
|             |            | Warrants | Callable  | Market making - | 6,000 | 6 July 2015 | \$76.8800 | \$115,191.1 | 0 |
|             |            |          | bull/bear | Sale            |       |             |           | 300         |   |
|             |            |          | contracts |                 |       |             |           |             |   |
|             |            | Warrants | Callable  | Market making - | 2,000 | 29 June     | \$80.8800 | \$30,797.63 | 0 |
|             |            |          | bull/bear | Sale            |       | 2015        |           | 00          |   |
|             |            |          | contracts |                 |       |             |           |             |   |
|             |            | Warrants | Callable  | Market making - | 900   | 6 July 2015 | \$76.8800 | \$17,998.61 | 0 |
|             |            |          | bull/bear | Sale            |       |             |           | 00          |   |
|             |            |          | contracts |                 |       |             |           |             |   |
|             |            | Warrants | Callable  | Market making - | 2,000 | 29 June     | \$80.8800 | \$33,797.40 | 0 |
|             |            |          | bull/bear | Sale            |       | 2015        |           | 00          |   |
|             |            |          | contracts |                 |       |             |           |             |   |



| Warrants | Callable  | Market making - | 300   | 20 April 2015 | \$112.8800 | \$5,039.610 | 0 |
|----------|-----------|-----------------|-------|---------------|------------|-------------|---|
|          | bull/bear | Sale            |       |               |            | 0           |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 2,000 | 20 April 2015 | \$112.8800 | \$31,797.55 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 2,000 | 20 April 2015 | \$112.8800 | \$36,797.17 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 1,000 | 20 April 2015 | \$112.8800 | \$15,898.78 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 1,000 | 20 April 2015 | \$112.8800 | \$17,598.64 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 100   | 20 April 2015 | \$112.8800 | \$1,739.870 | 0 |
|          | bull/bear | Sale            |       |               |            | 0           |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 600   | 20 April 2015 | \$112.8800 | \$10,139.22 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 500   | 20 April 2015 | \$112.8800 | \$9,049.300 | 0 |
|          | bull/bear | Sale            |       |               |            | 0           |   |
|          | contracts |                 |       |               |            |             |   |



| Warrants | Callable  | Market making - | 1,700 | 20 April 2015 | \$112.8800 | \$28,897.77 | 0 |
|----------|-----------|-----------------|-------|---------------|------------|-------------|---|
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 1,300 | 20 April 2015 | \$112.8800 | \$22,228.29 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 500   | 20 April 2015 | \$112.8800 | \$8,449.350 | 0 |
|          | bull/bear | Sale            |       |               |            | 0           |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 400   | 20 April 2015 | \$112.8800 | \$6,239.520 | 0 |
|          | bull/bear | Sale            |       |               |            | 0           |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 600   | 20 April 2015 | \$112.8800 | \$10,679.18 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Callable  | Market making - | 2,000 | 20 April 2015 | \$112.8800 | \$36,597.18 | 0 |
|          | bull/bear | Sale            |       |               |            | 00          |   |
|          | contracts |                 |       |               |            |             |   |
| Warrants | Warrants  | Market making - | 2,000 | 14 June       | \$88.9300  | \$27,002.08 | 0 |
|          |           | Purchase        |       | 2016          |            | 00          |   |
| Warrants | Warrants  | Market making - | 1,700 | 14 June       | \$88.9300  | \$22,951.77 | 0 |
|          |           | Purchase        |       | 2016          |            | 00          |   |
| Warrants | Warrants  | Market making - | 2,000 | 14 June       | \$88.9300  | \$26,402.03 | 0 |
|          |           | Purchase        |       | 2016          |            | 00          |   |



| Warrants | Warrants | Market making - | 1,000  | 25 March | \$110.1000 | \$1,460.110 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 1,000  | 25 March | \$110.1000 | \$1,470.110 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 6,414  | 27       | \$83.1430  | \$105,008.0 | 0 |
|          |          | Purchase        |        | November |            | 900         |   |
|          |          |                 |        | 2015     |            |             |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$13,501.04 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 27 March | \$105.8800 | \$2,290.180 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 20,000 | 25 March | \$110.1000 | \$29,202.25 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 800    | 14 June  | \$88.9300  | \$10,560.81 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 5,000  | 29 June  | \$98.8800  | \$27,002.08 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,069  | 27       | \$83.1430  | \$17,501.35 | 0 |
|          |          | Purchase        |        | November |            | 00          |   |
|          |          |                 |        | 2015     |            |             |   |
| Warrants | Warrants | Market making - | 400    | 14 June  | \$88.9300  | \$5,400.420 | 0 |
|          |          | Purchase        |        | 2016     |            | 0           |   |



| Warrants | Warrants | Market making - | 100    | 14 June  | \$88.9300  | \$1,340.100 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2016     |            | 0           |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,802.06 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 4,000  | 29 June  | \$98.8800  | \$20,801.60 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,802.06 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,802.06 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 500    | 14 June  | \$88.9300  | \$6,600.510 | 0 |
|          |          | Purchase        |        | 2016     |            | 0           |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,402.03 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,202.02 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$13,501.04 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 13,000 | 27 March | \$105.8800 | \$28,862.22 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$26,402.03 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |



| Warrants | Warrants | Market making - | 10,000 | 27 March | \$105.8800 | \$20,501.58 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 21,380 | 27       | \$83.1430  | \$336,025.8 | 0 |
|          |          | Purchase        |        | November |            | 700         |   |
|          |          |                 |        | 2015     |            |             |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$12,800.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$12,800.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 6,000  | 25 March | \$110.1000 | \$7,920.610 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 1,900  | 14 June  | \$88.9300  | \$24,701.90 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 100    | 14 June  | \$88.9300  | \$1,300.100 | 0 |
|          |          | Purchase        |        | 2016     |            | 0           |   |
| Warrants | Warrants | Market making - | 1,900  | 14 June  | \$88.9300  | \$24,701.90 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 10,000 | 29 June  | \$98.8800  | \$52,004.00 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,700  | 14 June  | \$88.9300  | \$21,761.68 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |



| Warrants | Warrants | Market making - | 100    | 14 June  | \$88.9300  | \$1,290.100 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2016     |            | 0           |   |
| Warrants | Warrants | Market making - | 1,900  | 14 June  | \$88.9300  | \$24,321.87 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 4,000  | 29 June  | \$98.8800  | \$20,801.60 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 5,000  | 29 June  | \$98.8800  | \$26,502.04 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 35,000 | 27 March | \$105.8800 | \$74,555.74 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 15,000 | 29 June  | \$98.8800  | \$78,006.01 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$12,800.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |



| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 16,000 | 27 March | \$105.8800 | \$32,802.53 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 10,000 | 27 March | \$105.8800 | \$20,501.58 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 6,000  | 27 March | \$105.8800 | \$12,840.99 | 0 |
|          |          | Purchase        |        | 2015     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 25 March | \$110.1000 | \$1,330.100 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 27 March | \$105.8800 | \$4,100.320 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |



| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|----------|----------|-----------------|--------|----------|------------|-------------|---|
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 60,000 | 27 March | \$105.8800 | \$114,008.7 | 0 |
|          |          | Purchase        |        | 2015     |            | 800         |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 100    | 14 June  | \$88.9300  | \$1,290.100 | 0 |
|          |          | Purchase        |        | 2016     |            | 0           |   |
| Warrants | Warrants | Market making - | 4,000  | 27 March | \$105.8800 | \$8,280.640 | 0 |
|          |          | Purchase        |        | 2015     |            | 0           |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$12,800.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June  | \$88.9300  | \$12,800.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June  | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016     |            | 00          |   |



| Warrants | Warrants | Market making - | 2,000  | 14 June     | \$88.9300  | \$25,801.99 | 0 |
|----------|----------|-----------------|--------|-------------|------------|-------------|---|
|          |          | Purchase        |        | 2016        |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June     | \$88.9300  | \$25,801.99 | 0 |
|          |          | Purchase        |        | 2016        |            | 00          |   |
| Warrants | Warrants | Market making - | 11,000 | 23 February | \$120.1000 | \$1,650.130 | 0 |
|          |          | Purchase        |        | 2015        |            | 0           |   |
| Warrants | Warrants | Market making - | 41,000 | 27 March    | \$105.8800 | \$77,906.00 | 0 |
|          |          | Purchase        |        | 2015        |            | 00          |   |
| Warrants | Warrants | Market making - | 1,000  | 14 June     | \$88.9300  | \$12,900.99 | 0 |
|          |          | Purchase        |        | 2016        |            | 00          |   |
| Warrants | Warrants | Market making - | 8,000  | 27 March    | \$105.8800 | \$14,081.08 | 0 |
|          |          | Purchase        |        | 2015        |            | 00          |   |
| Warrants | Warrants | Market making - | 22,000 | 27 March    | \$105.8800 | \$38,722.98 | 0 |
|          |          | Purchase        |        | 2015        |            | 00          |   |
| Warrants | Warrants | Market making - | 24,000 | 27 March    | \$105.8800 | \$42,243.25 | 0 |
|          |          | Purchase        |        | 2015        |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June     | \$88.9300  | \$25,601.97 | 0 |
|          |          | Purchase        |        | 2016        |            | 00          |   |
| Warrants | Warrants | Market making - | 2,000  | 14 June     | \$88.9300  | \$25,401.96 | 0 |
|          |          | Purchase        |        | 2016        |            | 00          |   |
| Warrants | Warrants | Market making - | 6,000  | 27 March    | \$105.8800 | \$10,860.84 | 0 |
|          |          | Purchase        |        | 2015        |            | 00          |   |



|  | Warrants | Warrants | Market making - | 20,000 | 25 March | \$110.1000 | \$22,401.72 | 0 |
|--|----------|----------|-----------------|--------|----------|------------|-------------|---|
|  |          |          | Purchase        |        | 2015     |            | 00          |   |
|  | Warrants | Warrants | Market making - | 20,000 | 25 March | \$110.1000 | \$22,401.72 | 0 |
|  |          |          | Purchase        |        | 2015     |            | 00          |   |

End

## Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is a Class (2) associate connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.