

30 December 2015

Possible general offer
Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	29 December 2015	Sale	2,900,000	\$0.3300	773,500,000	15.0780%
		Sale	1,500,000	\$0.3350	772,000,000	15.0487%
		Sale	500,000	\$0.3400	771,500,000	15.0390%
		Sale	200,000	\$0.3450	771,300,000	15.0351%

End

Note:

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company.

Dealings were made for the account of discretionary investment clients.