

31 December 2015

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Mandatory general offer

Disclosure of dealings in the shares of Sinotrans Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
GIC Private Limited	30 December	Sale	142,000	\$4.1900	114,784,000	5.3515%
	2015					

End

Note:

GIC Private Limited is a Class (6) associate connected with the Offeree company.

GIC Private Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

GIC Private Limited is ultimately owned by Minister For Finance (Singapore).