

7 January 2016

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Mandatory general offer

Disclosure of dealings in the shares of Sinotrans Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|---------------------|-----------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| GIC Private Limited | 6 January | Purchase | 460,000 | \$4.0568 | 115,244,000 | 5.3730% |
| | 2016 | | | | | |

End

Note:

GIC Private Limited is a Class (6) associate connected with the Offeree company.

GIC Private Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

GIC Private Limited is ultimately owned by Minister For Finance (Singapore).