

13 January 2016

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of New World China Land Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	12 January 2016	Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	170,000	\$1,280,909.82 00	\$7.5500	\$7.5400
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	18,000	\$135,640.000 0	\$7.5500	\$7.5300
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$30,220.0000	\$7.5600	\$7.5500

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.