

13 January 2016

**Possible general offer**
**Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Madison Pacific Trust Limited	12 January 2016	Sale	1,450,000	\$0.2650	739,900,000	14.4230%
		Sale	2,200,000	\$0.2700	737,700,000	14.3801%
		Sale	620,000	\$0.2750	737,080,000	14.3680%
		Sale	550,000	\$0.2800	736,530,000	14.3573%
		Sale	180,000	\$0.2850	736,350,000	14.3538%

End

Note:

Madison Pacific Trust Limited is a Class (6) associate of the Offeree Company by virtue of its holdings of ordinary shares in the Offeree Company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

Madison Pacific Trust Limited holds the ordinary shares identified in table above as security trustee for MB Asia Real Estate Fund Holdings Pte Ltd. and GCPF Cayman Holding 2 Corp.