

13 January 2016

Possible general offer
Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Chan Mei Sheung	13 January 2016	Options	Share option	Exercising of option / traded option contract	6,000,000	5 August 2009	4 August 2017	\$0.6000	\$3,600,000.0000	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

Chan Mei Sheung is a Class (3) and Class (6) associate connected with the Offeree company.

Chan Mei Sheung is a Class (6) associate of the Offeree company by virtue of her holdings of ordinary shares in the Offeree company.

Dealings were made for her own account.

Public Disclosure Form